

## Planned Gift Intention Form

Thank you for your meaningful commitment to Illinois Institute of Technology through your planned gift. With this gift, we are excited to invite you to become a member of the Gunsaulus Society, which recognizes donors who are helping secure the university's future through their planned gifts.

Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

### GIFT INFORMATION

**Gift Type:**

- Bequest
- IRA or Retirement Plan Beneficiary Designation (Administrator: \_\_\_\_\_)
- Life Insurance (Issuer: \_\_\_\_\_)
- Other (bank account, donor advised fund, bond, etc.): \_\_\_\_\_

**Please indicate the amount or percentage Illinois Institute of Technology should anticipate receiving:**

- Percentage: \_\_\_\_% and estimated value: \$ \_\_\_\_\_
- Specific Amount: \$ \_\_\_\_\_
- Other (please specify): \_\_\_\_\_

*By stating an amount, your estate is not legally bound by this statement, and you may choose to add, subtract, or revoke this expectancy at any time, at your sole discretion.*

**Documentation provided (select one):**

- This form serves as documentation for my/our commitment
- Letter from an attorney or financial advisor
- Copy of relevant estate documents or beneficiary designation form

### DESIGNATION

**Please indicate how you would like your gift designated:**

- Unrestricted
- Other: \_\_\_\_\_

### RECOGNITION

**Membership Acceptance:**

- I/We accept membership in the Gunsaulus Society
- I/We do not accept membership in the Gunsaulus Society

**Recognition:**

- I/We want to be included in Gunsaulus Society member lists
- Please do not list our names publicly

*If yes, please clearly print name as it should appear:* \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

To return your signed gift intention form or for questions, please email our gift administration team at [giftadmin@iit.edu](mailto:giftadmin@iit.edu) or call us at **312.567.5028**.

*Illinois Institute of Technology and its employees do not provide tax or legal advice. We recommend consulting with your professional advisors.*